# Introducing the UBT Toolkit

## Purpose of This Toolkit

- The foundation of the learning strategy for the unitbased team deployment is continuous learning, with the co-lead filling a key role as coach for the team. The purpose of the *Unit-Based Team (UBT) Toolkit* is to supply job aids, tools and templates for unit-based team co-leads to use in leading their teams as they engage in performance improvement and learning.
- The toolkit is organized into nine sections introduced in steps a co-lead would follow to ensure performance improvement. Each section presents tools and job aids to help co-leads progress in their own development and the development of their UBT.
- Each job aid/tool is presented with brief statements of purpose, desired outcomes for use and instructions.



# Target Audience for the Toolkit

• The target audience for the toolkit is the co-leads/ tri-leads who will be launching a unit-based team.

Deployment Plan Checklist for the Toolkit		
[ ]	Attendees of a Co-Lead Workshop will receive a copy of the toolkit. During the workshop, participants will become familiar with the contents of the kit and will practice using some of the job aids.	
[ ]	The Leading in Partnership Workshop will imbed certain job aids into the training content but participants will not receive a copy of the toolkit nor will the focus be on toolkit orientation.	
[ ]	For those who do not attend a Co-Lead Workshop, an overview presentation will be available online, and individuals will be able to download the toolkit in its entirety or by section(s) from the OLMP website at LMPartnership.org.	

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"Change your mind, and you will change your life. Usually what we travel miles to see is closer than we think."

Traditional proverb

## **Toolkit Organization**

The toolkit is divided into nine sections based on necessary co-lead competencies as described below. Each section has job aids, tools and templates to assist the co-leads to achieve the key competencies.

#### **SECTION 1**

Introduction and Context Setting

#### **SECTION 2**

Competency: Successfully Starting a UBT

#### **SECTION 3**

Competency: Leading Meetings

#### **SECTION 4**

• Competency: Improving Performance

#### **SECTION 5**

• Competency: Communication

#### **SECTION 6**

Competency: Coaching

#### **SECTION 7**

Competency: Rewards and Recognition

#### **SECTION 8**

Competency: Working with Your Sponsor

#### **SECTION 9**

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